



Australian  
National  
University



Rio Tinto and ANU  
China partnership

## Rebalancing and Sustaining Growth in China

Coombs Lecture Theatre, **Tuesday, 10 July 2012**  
The Australian National University

### Welcome and Opening

**9.00 – 9.45**

*Chair:*

**Ross Garnaut**, Chairman, China Economy Program,  
Australian National University and University of  
Melbourne

*Speakers:*

**The Opening Speech**

**Ian Young**, Vice Chancellor, Australian National  
University

**The Keynote Speech**

**The Hon Dr Craig Emerson MP**, Australian Minister for  
Trade

### Session 1: Rebalancing Economic Growth: Significance, Requirements and Impact

**9.45 – 11.00**

*Chair:*

**Ligang Song**, Australian National University

*Speakers:*

**Huw McKay**

Westpac Banking  
Corporation

The Chinese economy: post stimulus, pre-rebalancing, in  
the global context

**Guonan Ma**

Bank of International  
Settlements

Narrowing China's Current Account Surplus: The Role of  
Saving, Investment and the Renmimbi

**Rod Tyers**

University of Western  
Australia

Looking Inward for Growth

**Xiaobo Zhang**

International Food Policy  
Research Institute

Has the 'Flying Geese' Phenomenon in Industrial  
Transformation Occurred in China?

### Morning Tea

**11.00 – 11.30**

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## Session 2: China in the World: Trade, Investment and Resource Security

11.30 – 12.45

*Chair:*

**Jane Golley**, Australian National University

*Speakers:*

**Miaojie Yu**  
Peking University

China's Processing Trade and its Role in Rebalancing

**Bijun Wang**  
Peking University

China's Outward Direct Investment for Rebalancing

**ZhongXiang Zhang**  
East-West Centre

China's Energy and Environmental Policy

**Hong Yang**  
Swiss Federal Institute for Aquatic Science and Technology

Impact of China's Economic Growth on its Water Resources

### Lunch

12.45 – 1.45

## Session 3: Inequality and the Labour Market: Education, Migration and Demographic Transition

1.45 – 3.00

*Chair:*

**Huw McKay**, Westpac

*Speakers:*

**Yanrui Wu**  
University of Western Australia

Intra-Provincial Inequality in China

**Jane Golley**  
Australian National University

Climbing the Intergenerational Ladder of Education in Urban, Migrant and Rural China

**Sylvie Démurger**  
University of Lyon

Mapping Modes of Rural Labour Migration in China

**Funing Zhong**  
Nanjing Agricultural University

Demographic Transition in Rural China

**Xin Meng**  
Australian National University

Impact of Reform on Labour Market Outcomes



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### Afternoon Tea

3.00 – 3.30

### Final Panel: China: Challenges and Opportunities

3.30 – 4.45

*Chair:*

**Peter Drysdale**, Australian National University

*Panelists:*

**Cai Fang**

Chinese Academy of Social Sciences

**Peter Robertson**

University of Western Australia

**James Laurenceson**

University of Queensland

**Wing Thye Woo**

University of California, Davis

**Zhao Jianfei**

Caixin Media

### Concluding Session

4.45 – 5.30

*Chair:*

**Ross Garnaut**

**Concluding Speech:**

Demographic Transition and  
its Implications for Long-  
term Growth: The  
Experience of the United  
States, Japan and China

**Selahattin Imrohoroglu**

Academic Director, Marshall School of Business,  
University of Southern California

### Closing Remarks

5.30 – 5.45

**Ross Garnaut**

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